

RELIANCE



Reliance Infrastructure Ltd.

Roads Business

2015

Roads Opportunity

- High Traffic growth
 - Automobile industry growth is 1.3x of GDP growth
 - GDP growth is expected to be ~ 8% in coming decade
- Annual tariff revision
 - Mechanism governed by Concession Agreement & linked to inflation
- Amongst the top 5 NHAI concessionaires



11 Projects

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7 States

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966 kms

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Rs 116 bn

Roads Opportunity

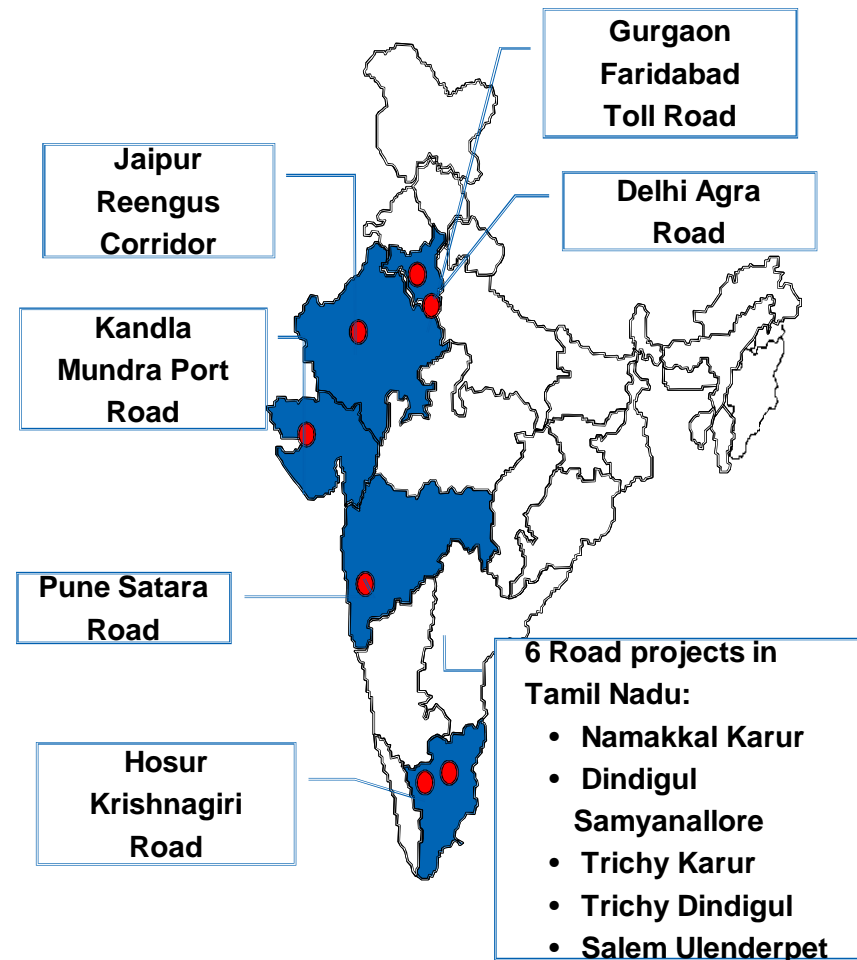
- 10 out of 11 projects are revenue operational
- All projects expected to be revenue operational by FY 16
- High traffic growth urban corridors eg. Delhi, Bangalore, Jaipur, Gurgaon, Agra, Pune, etc
- Long Concession period ranges between 18 - 30 yrs



Diversified portfolio with Urban centric & high growth projects

Reliance Road Portfolio

- Portfolio comprises urban centric project on GQ* & NSEW*
- Four to six laning project forming > 40% of portfolio
- The company has strong presence in Tamil Nadu
 - Tamil Nadu is 4th largest state in India by GDP
 - 3rd most industrialized state following Maharashtra & Gujarat
- Pre Qualified for projects up to Rs 90 bn
- Potential Upsides of Premium Deferment & 5/25 scheme
- All roads projects are ISO 9001: 2008 certified



Diversified portfolio with projects spread across the country

*GQ- Golden Quadrilateral, NSEW- North, South, East, West,
 ** NHAI- National Highways Authority of India

Portfolio Snapshot

	Projects	Length (Kms)	Lanes	Project Cost (INR cr)	COD	Concession End Date
Revenue Operational	Delhi Agra(DA)	180	6	2,945	Q1FY17	Oct 38
	Pune Satara (PS)	140	6	2,008	Q4FY16	Sep 34
	Hosur Krishnagiri(HK)	60	6	925	Mar 15	Jun 35
Operational	Namakkal Karur (NK)	41	4	352	Aug 09	Jul 26
	Dindigul Sam'lore (DS)	53	4	428	Aug 09	Jul 26
	Trichy Dindigul (TD)	88	4	540	Jan 12	Jan 38
	Salem Ulunderpet (SU)	136	4	1,107	Sep 13	Jan 33
	Gurgaon Faridabad (GF)	66	4	779	July 12	May 26
	Jaipur Reengus(JR)	52	4	567	June 13	Aug 28
	Trichy Karur(TK)	79	4	822	Feb 14	Jan 38
Under Construction	Kandla Mundra(KM)	71	4	1,178	Est : FY16	Jan 36
Total		966		11,651		